

IRIS Notifications Matrix

Type	Module	Notification Name	Email Subject	AppZone	Who	Description	Criteria for dismissal (Dashboard only)	Technical Criteria for notification
D	Admin	Unknown WRAPS Codes		notD_UnknownWRAPSCodes	V	Calculates and lists lookup codes which have been imported into Case and Members tables that are not in IRIS	Once the new WRAPS code is manually entered into the IRIS lookup table, it will no longer be displayed	List of codes in the IRISCase, Individual, etc tables which have not corresponded records in the REF tables
E	Admin	Errorlog	IRIS Error Occurred	notE_ErrorLog	B	Sends email each time an error occurs in IRIS - used by IRIS support to know about and investigate errors		Sends email when error occurred
D	Admin	Email Archive Report History		notD_showEmailArchive	V	Shows email notifications sent by IRIS in the past 7 days (number can be configured in IRISVariables table)	Email notifications that are older than the specified number of days no longer display in the notification	exec [EmailArchiveCount], list of emails sent in last xxx days (Based on EmailArchiveKeepAlive variable from IRISVariables table, usually 7 days)
E	Admin	IzendaError	IRIS Izenda Error Occurred	notE_Izenda	V	Sends email to IRIS Support each time an error occurs in Izenda Initialization (ex. wrong LicenseKey) - used by IRIS Support to know about and investigate errors, and to be alerted to turn Custom Reports back on.		Sends email when Izenda initialization error occurs
E	Affiliate Profile	AffiliateSubmitted	IRIS Affiliate Submitted [insert RA]	notE_AffiliateSubmitted	V	Email sent when affiliate submits an updated Affiliate Profile to the national office		Sends when Affiliate Supervisor submits affiliate data for approval
D	Affiliate Profile	Affiliate Data Submitted		notD_AffiliateSubmitted	V	Displays when affiliate submits an updated Affiliate Profile to the national office	Affiliate Profile status no longer = Submitted	exec dbo.[AffiliateSubmitted] 0, list of Orgs where last Org Status OrgHistory (Status) = 1 (Submitted)
D	Affiliate Profile	Affiliate Data Corrections Needed		notD_AffiliateCorrNeed	A	Displays when affiliate has an Affiliate Profile that has been sent back for corrections by national office	Affiliate Profile status no longer = Corrections Needed	exec dbo.[AffiliateCorrectionsNeeded] 0, %userid%, list of Orgs user have access where last Org Status OrgHistory (Status) = 3 (Correction Needed)
D	Assurance	WRAPS Assurance File Verification		notD_WRAPSAssuranceVerification	V	Displays all cases that have been assured by the VOLAG but have not yet been sent to RPC in a WRAPS assurance data file. Used to verify the cases that will be included in the next WRAPS assurance data file before it is generated.	Once the assured cases have been sent to RPC in a WRAPS assurance data file, IRIS records the date and time they were sent and the cases no longer appear in the notification	exec dbo.WRAPSAssuranceFileVerification 0, list of Assurances ready to Export: SentDate is NULL AND AssuranceStatus = 1 (Assured) AND RPC_CaseGUID is not null and RPC_CaseGUID != '00000000-0000-0000-000000000000' AND (Assurance.IsReturned is null or Assurance.IsReturned = 0) (Not returned)
D	Assurance	Unassured Placement Exceptions		notD_UnassuredCasesPlcExc	B	Displays all cases that have not been assured, inactivated or waived, that also have an unconfirmed anchor with a placement exception required	Anchor is confirmed, and/or case is assured, waived or inactivated	exec UnassuredCasesPlcExc 0, %userid%, get list of cases from agencies user have access with following criteria: CaseTypeID = 3 (Refugee) AND CaseActiveStatusID <> 2 (Closed) AND AssuranceStatus = 2 (Assured) AND PossibleAnchorStatus for the Case not Confirmed or Withdrawn
E	Assurance	PlacementRequest	IRIS Case- Request for Placement Exception	notE_PlacementRequest	V	Sends email each time an affiliate checks a box on the Anchor screen indicating that they've uploaded a Placement Exception Form, so that the VOLAG can review the form and submit it to RPC.		Sends email notification to Volag if need to fill placement exception for anchor/sponsor
E	Assurance	PlacementDenied	IRIS Case- Request for Placement Exception Determined	notE_PlacementDenied	A	Sends email each time a co-sponsor placement exception has been marked as denied by the VOLAG		Sends email notification if a sponsor placement exception has been Denied
D	Assurance	CoSponsor Placement Exception Denied		notD_PlacementDenied	A	*** This notification is no longer used *** It used to display cases where the placement exception for a cosponsor was marked as "Denied." However, PRM no longer allows/requires placement exception for cosponsors. This notification was turned off Dec. 2018.	Cases are displayed for 3 days from the time the denial is entered; thereafter, the case is no longer displayed in the notification	exec dbo.PlacementDeniedCosponsor 0, %userid%, get list of cases from agencies user have access with following criteria: CaseActiveStatusID <> 2 (Closed) AND PlacementExceptionID = 2 (Denied) AND PossibleAnchor.UpdateDate BETWEEN DATEADD(d, -3, GETDATE()) AND GETDATE() (Last 72 hours)
D	Assurance	Cases Returned by Affiliate		notCaseReturned	V	Displays cases that have previously been placed with an affiliate but are now "placed" with the national office (i.e., returned)	Case placed with an affiliate	exec dbo.CasesReturned 0 get list of cases with following criteria: CaseActiveStatusID = 1 (Active) and Current Placement OrgID = (select top 1 VariableValue from IRISVariables WHERE VariableName = 'VOLAG_OrgID')
E	Assurance	AssuranceReady	IRIS Assurance Ready	notE_AssuranceReady	V	Sends email approximately 7:15-7:20 a.m. Eastern time each day with a list of cases that have been assured by the affiliate and placed in the "Ready to Assure" status, so that the VOLAG can complete the assurance and send to RPC		Sends via ScheduledTasks, For all Orgs where OrgTypeCode = "V" execute SP dbo.AssuranceReadyNotification to populate list of cases to send. Logic to find cases : IrisCase.IsDeleted = 0 AND IrisCase.CaseActiveStatusID <> 2 AND AssuranceStatusID = 4 (e.CreateDate BETWEEN DATEADD(dd, DATEDIFF(dd,0,getdate()), 0) AND DATEADD(dd, DATEDIFF(dd,1,getdate()), 0)) e.CreateDate mean last Assurance Status record's Creation Date (This mean get list of all cases where last Assurance Status is Ready To Assure happened the day before ScheduledTasks execute.)
D	Assurance	Assurance Ready		notD_AssuranceReady	V	Displays cases where Assurance Status = Inactivated	Case is assured or sent back to affiliate (i.e., assurance status no longer = ready to assure)	exec dbo.AssuranceReady 0, get list of cases with following criteria: CaseTypeID = 3 (Refugee) AND CaseActiveStatusID = 1 (Active) AND AssuranceStatus = 4 (Ready To Assure)
D	Assurance	Assurance Inactivated		notD_AssuranceInactivated	V	Displays cases that have not been assured, inactivated or waived whose Target Assurance Date is less than or equal to today's date	Case is assured, waived or inactivated	exec dbo.AssuranceInactivated 0, get list of cases with following criteria: CaseTypeID = 3 (Refugee) AND CaseActiveStatusID = 1 (Active) AND AssuranceStatus = 6 (Inactivated)
D	Assurance	Assurance Date Passed		notD_AssurancePast	B	Displays cases that have not been assured, inactivated or waived whose Target Assurance Date is within 15 days of today	1) Case assured 2) Target Assurance Date passed	exec dbo.AssuranceDateApproach 0, %userid% get list of cases from agencies user have access with following criteria: CaseTypeID = 3 (Refugee) AND CaseActiveStatusID = 1 (Active) AND CaseProcessingStatusID = 6 (Reconciled) AND AssuranceStatus = 2 (Assured) AND AssuranceDueDate >= GETDATE() AND AssuranceDueDate < TODAY() +15 days
D	Assurance	Anchor Placement Exception Denied		notD_PlacementDenied	A	Displays cases where the placement exception for an anchor was marked as "Denied"	Cases are displayed for 3 days from the time the denial is entered; thereafter, the case is no longer displayed in the notification	exec dbo.PlacementDeniedAnchor 0, %userid%, get list of cases from agencies user have access with following criteria: CaseActiveStatusID <> 2 (Closed) AND PlacementExceptionID = 2 (Denied) AND IRISCase.CoSponsor.UpdateDate BETWEEN DATEADD(d, -3, GETDATE()) AND GETDATE() (Last 72 hours)
D	Assurance	ALL Cases To Be Assured		notD_Reassure	B	Displays all cases where Assurance Status = 1 (Requested), 3 (Expired) or 5 (Waived).	Case is assured or inactivated	exec dbo.ReassureCase 0, %userid%, get list of cases from agencies user have access (or all cases for VolagUser - unplaced cases included) with following criteria: CaseTypeID = 3 (Refugee) AND CaseActiveStatusID = 1 (Active) AND AssuranceStatusID IN (1, 3, 5) (Requested, Expired, Waived)
E	Assurance	AFFPlacementException	IRIS Case- Request for Placement Exception Determined	notE_AFFPlacementException	A	Sends email each time an anchor placement exception has been accepted or denied or a cosponsor placement exception has been accepted		Sends email notification if a anchor placement exception has been denied / accepted or sponsor placement exception has been accepted
E	Assurance	Assurance Expiring		notE_AssuranceExpire	B	***Not currently used***		
D	Cultural Orientation	Case CO Assessment Due/ OverDue		notD_COACaseDueOverDue	B	Displays R&P Cases whose 90th day from arrival is within 10 days. If IRISVariable COAssessmentDueOverDue_NotificationDate is NOT NULL then notification displays R&P cases with ConfirmedArrivalDate >= COAssessmentDueOverDue_NotificationDate	COA Case form is submitted	exec dbo.COAssessmentCaseDueOverDue 0, %userid% Get list of Cases from agencies user have access AND IsCompleted < 1 AND ConfirmedArrivalDate IS NOT NULL AND getdate() >= (ConfirmedArrivalDate+80days) AND CaseActiveStatusID = 1 AND AdultCount > 0 AND ConfirmedArrivalDate >= @COAssessmentDueOverDue_NotificationDate
D	Cultural Orientation	Case CO Assessment Submitted		notD_COACaseSubmitted	B	Displays CO Case forms that have been submitted within 30 days	30 days after submission	exec dbo.COAssessmentCaseSubmitted 0, %userid% Get list of Cases from agencies user have access AND IsCompleted= 1 AND StatusDate IS NOT NULL (StatusDate between (getdate()-30days) and getdate())
D	Cultural Orientation	Member CO Assessment Due/ OverDue		notD_COAMemberDueOverDue	B	Displays R&P case members whose 90th day from arrival is within 10 days. If IRISVariable COAssessmentDueOverDue_NotificationDate is NOT NULL then notification displays R&P cases with ConfirmedArrivalDate >= COAssessmentDueOverDue_NotificationDate	COA individual form is submitted	exec dbo.COAssessmentMemberDueOverDue 0, %userid% Get list of Individuals from Cases from agencies user have access AND IsCompleted < 1 AND ConfirmedArrivalDate IS NOT NULL AND getdate() >= ConfirmedArrivalDate+80days AND CaseActiveStatusID = 1 AND AdultCount > 0 AND MinorCode = @COAssessmentDueOverDue_NotificationDate
D	Cultural Orientation	Member CO Assessment Submitted		notD_COAMemberSubmitted	B	Displays CO case member forms that have been submitted within 30 days	30 days after submission	exec dbo.COAssessmentMemberSubmitted 0, %userid% Get list of Individuals from Cases from agencies user have access AND IsCompleted= 1 AND StatusDate IS NOT NULL (StatusDate between getdate()-30days and getdate())
E	General	VolagNoteAdded	IRIS Case - Volag Note Added	notE_VolagNoteAdded	A	Sends email each time a VOLAG Note is added for a case. If a Note is marked as containing sensitive medical information, then only users with this permission will receive the email. Includes VOLAG Notes added automatically during system operations such as importing Biodata.		When CaseActiveStatus = Active and Volag create case note (or re-save draft note as not draft) then send notifications to all affiliate stuff assigned to this case, also during Wraps Import when case data changed new Case Note automatically create and sends notification about it.
D	General	NEW VOLAG Notes		notD_VolagNoteAdded	B	Displays cases where, in the last week, a VOLAG user has added a VOLAG Note. Users will only see cases with notes that match their medical permissions. For affiliates, users will only see cases where a VOLAG Note was added and marked as "Viewable by Affiliate". Includes VOLAG Notes added automatically during system operations such as importing Biodata.	Cases are displayed for 7 days from the VOLAG Note entry	exec dbo.VolagNoteAdded 0, %userid%, %isMed%, get list of CaseActiveStatusID = 1 (Active) cases from agencies user have access with following Case Note criteria: UserGroup = "V" (Volag Note) AND NoteDate >= DATEADD(Week, -1, GETDATE()) (last 168 hours) AND ISAFViewable = 1 (Available for View by Affiliate) AND (IsMedical = 0 OR IsMedical is NULL OR (IsMedical = 1 AND @IsMed = 1)) (@IsMed = 1 mean user who view notification have or no permissions to view medical information) AND (IsDraft = 0 or IsDraft IS NULL) (Note saved as NOT draft) AND IsDeleted = 0 (not removed)

IRIS Notifications Matrix

Type	Module	Notification Name	Email Subject	AppZone	Who	Description	Criteria for dismissal (Dashboard only)	Technical Criteria for notification
E	General	IndWithNoAlienNumber	IRIS Individual imported from biodata with no Alien Number	notE_IndWithNoAlienNumber	V	Sends email each time an individual is added to an IRIS case without an Alien Number. The database allows this to occur, but flags it for the RA so that they can follow up with RPC		Missed AlienNumber Notifications
E	MG	MGExpenseReportDue	IRIS MG Expense Report for [period] Due	notE_MGExpenseReportDue	A	***Not currently used*** Send email to indicate that an MG Expense Report was not submitted for the previous month		Sends via ScheduledTasks, For all Orgs where MGExpenseReport for previous month not submitted
E	MG	MGExpenseReportCorrect	IRIS MG Expense Report for [period] was returned for Corrections	notE_MGExpenseReportCorrect	A	***Not currently used***Sends email to indicate that an MG Expense Report was marked as needing corrections by the VOLAG		Sends notification when MGExpenseReport needs corrections
E	MG	MGExpenseReportAccept	IRIS MG Expense Report for [period] Accepted	notE_MGExpenseReportAccept	A	***Not currently used*** Sends email to indicate that an MG Expense Report was Accepted by the VOLAG		Sends notification when Accept MGExpenseReport
E	MG	MGCASEdit	IRIS MG Enrollment Edited	notE_MGCASEdit	B	Sends email when the enrollment for a case already enrolled in the MG Program is edited (number of members, employable status, etc.)		Sends notification when Save exists MG Case
E	MG	MGCASEdit	IRIS MG Enrollment Edited	notE_MGCASEdit	B	Sends email when a case is enrolled in the MG Program with a related member from another case. Included in the email is a link to the case that the user can click to see the explanation for combining the case that was entered by the affiliate at the time of enrollment.		Sends notification when Related Members Added to new MG Case
D	MG	Expense Report Submitted		notD_MGExpenseReportSubmitted	V	Displays cases where the affiliate has submitted an MG Expense Report	Cases are displayed while the report status = Submitted; once the status changes, the case is no longer displayed	exec dbo.MGReportsSubmitted 0, %userid%, list of MGExpenseReport WHERE MGExpenseStatusID = 1 (Submitted)
D	MG	180 Day Report Status Change		notD_MG3StatusChange	V	Displays cases with newly submitted 180 Day Reports (either initial submission or resubmission)	Cases are displayed for 3 days from the report submitted date	exec dbo.MG3StatusChange 0, get list of mg cases with following criteria: CaseActiveStatusID <> 2 (Closed) AND ISMG = 1 (check if Case can be enrolled in MG, based on OrgMGGoal for ConfirmedArrivalDate year) AND ISCompleted180Day = 2 (Submitted) SubmitDate180Day BETWEEN DATEADD(d, -3, GETDATE()) AND GETDATE() (last 72 hours)
D	MG	180 Day Report Due		notD_MG180Day	B	Displays cases that are enrolled in the Matching Grant program that have reached 180 days since their arrival/eligibility date	Cases are displayed until the 180 Day Report is marked as Completed	exec dbo.MG180DayReportDue 0, %userid%, %period%, get list of mg cases from agencies user have access with following criteria: CaseActiveStatusID <> 2 (Closed) AND (ConfirmedArrivalDate IS NOT NULL) AND (DATEADD(day, 179, dbo.FixDate(ConfirmedArrivalDate)) < getdate()) (FixDate mean convert datetime to date only) AND ConfirmedArrivalDate >= '1/1/2009' AND ISMG = 1 (check if Case can be enrolled in MG, based on OrgMGGoal for ConfirmedArrivalDate year) AND ISCompleted180Day = 0 AND AND (MG120DayStatusID is null OR MG120DayStatusID in (1, 2, 255)), %period% is not using any more
D	MG	120 Day Report Status Change		notD_MG2StatusChange	V	Displays cases with newly submitted 120 Day Reports (either initial submission or resubmission)	Cases are displayed for 3 days from the report submitted date	exec dbo.MG2StatusChange 0, get list of mg cases with following criteria: CaseActiveStatusID <> 2 (Closed) AND ISMG = 1 (check if Case can be enrolled in MG, based on OrgMGGoal for ConfirmedArrivalDate year) AND ISCompleted120Day = 2 (Submitted) SubmitDate120Day BETWEEN DATEADD(d, -3, GETDATE()) AND GETDATE() (last 72 hours)
D	MG	120 Day Report Due		notD_MG120Day	B	Displays cases that are enrolled in the Matching Grant program that have reached 120 days since their arrival/eligibility date	Cases are displayed until the 120 Day Report is marked as Completed	exec dbo.MG120DayReportDue 0, %userid%, %period%, get list of mg cases from agencies user have access with following criteria: CaseActiveStatusID <> 2 (Closed) AND (ConfirmedArrivalDate IS NOT NULL) AND (DATEADD(day, 119, dbo.FixDate(ConfirmedArrivalDate)) < getdate()) (FixDate mean convert datetime to date only) AND ConfirmedArrivalDate >= '1/1/2009' AND ISMG = 1 (check if Case can be enrolled in MG, based on OrgMGGoal for ConfirmedArrivalDate year) AND ISCompleted120Day = 0, %period% is not using any more
D	MG	Extension Outcome Due/OverDue		notD_MGCaseExtensionOutcome	B	Displays cases that have a monthly MG extension outcome report due or over due. Due date is first day of the month. Over due is 15th day of the month.	MG extension outcome report has submitted status	exec dbo.MGCaseExtensionOutcome 0, %userid% - list of MG Case Extension Reports where users have access with following criteria: StatusID <> 2 (Submitted) and MonthEnrolled=@Today and (month(MonthEnrolled) = month(@Today) and day(@Today) = day(dateadd(d, -1, dateadd(m, 1, MonthEnrolled)))) Display not submitted reports where month < current month OR month = current month and day = last day of current month
D	Minor Post-Arrival	Post Suitability Submitted		notD_MinorReportsSubmitted	V	Displays list of cases containing post-arrival minor suitability reports where the report status = "Submitted"	Report is reviewed by national office and status is changed to either "Corrections Needed" or "Accepted"	exec dbo.MinorReportSubmitted 0, %userid%, list of Minor Reports from agencies user have access with following criteria: CaseActiveStatusID <> 2 (Closed) AND ISCompleted = 1 (Submitted)
D	Minor Post-Arrival	Post Suitability Due		notD_MinorReportsDue	B	Displays listing of cases containing post-arrival minor suitability reports where the # of days after arrival is equal to or greater than the number of days when the report is due (default is 7 days, but this can be configured for each IRIS-using agency). Logic is ConfirmedArrivalDate + 7 days	Report is submitted by the affiliate user	exec dbo.[MinorReportsDue] 0, %userid%, list of Minor Reports from agencies user have access with following criteria: CaseTypeID = 3 (Refugee) AND CaseActiveStatusID <> 2 (Closed) AND ConfirmedArrivalDate is not null AND ConfirmedArrivalDate < @CheckDate (@CheckDate is based on PostAMSDReportDue value from IRISVariables) AND Individual.MinorCode in the list of Required Minor Codes (based on MinorCodesRequiringPostArrivalMSDReport value from IRISVariables table) AND Report.DocumentStatusID IS NULL OR = 0 (Pending)/exec dbo.MinorReportDue 0, %userid%
D	Minor Post-Arrival	Post Suitability Corrections Needed		notD_MinorReportsCorrectionsNeed	B	Displays list of cases containing post-arrival minor suitability reports where the report status = "Corrections Needed"	Once the report status is changed to a different status, the case no longer appears in the notification.	exec dbo.MinorReportCorrectionsNeeded 0, %userid%, list of Minor Reports with following criteria: CaseActiveStatusID <> 2 (Closed) AND ISCompleted = 3 (Corrections Needed)
E	Minor Post-Arrival	FollowUp90Submitted	IRIS 90-Day Minor Follow-Up form submitted	notE_FollowUp90Submitted	V	Sends email for each 90-Day Minor Follow-up report that is submitted by an affiliate user		Sends when user Submit Minor 90 day report
D	Minor Post-Arrival	90 Day Reports Submitted		notD_Minor90DaySubmitted	V	Displays list of cases containing individuals that have a submitted Minor 90-Day Follow-up report	Once the report status is changed to "Accepted" or "Corrections Needed," the case no longer appears in the notification	exec dbo.Minor90DayReportSubmitted 0, %userid%, list of Minor Reports from agencies user have access with following criteria: CaseActiveStatusID <> 2 (Closed) AND ISCompleted = 1 (Submitted)
D	Minor Post-Arrival	90 Day Reports Due		notD_Minor90DayDue	B	Displays list of cases containing minors that require a 90-Day Follow-up Report which have reached the due date (default=90 days after arrival). Both the Minor Codes for individuals requiring this report and the number of days are configurable. Logic is ConfirmedArrivalDate + 90 days	Once all required reports for a case have been submitted, the case no longer appears in the notification	exec dbo.[Minor90DayReportsDue] 0, %userid%, list of Minor Reports from agencies user have access with following criteria: CaseTypeID = 3 (Refugee) AND CaseActiveStatusID <> 2 (Closed) AND ConfirmedArrivalDate is not null AND ConfirmedArrivalDate < @CheckDate (@CheckDate is based on 90DayFollowUpReportDue value from IRISVariables) AND Individual.MinorCode in the list of Required Minor Codes (based on MinorCodesRequiring90DayFollowUpReport value from IRISVariables table) AND corresponded Report.DocumentStatusID IS NULL OR = 0 (Pending)/exec dbo.MinorPreArrivalReportDue 0, %userid%
D	Minor Post-Arrival	90 Day Reports Corrections Needed		notD_Minor90DayCorrectionsNeed	B	Displays list of cases that contain individuals who have Minor 90-Day Follow-up Reports that have been marked as having "Corrections Needed" by the VOLAG	Minor 90-Day Follow-up Report status is changed so that it is no longer "Corrections Needed"	exec dbo.[Minor90DayReportCorrectionsNeeded] 0, %userid%, list of Minor Reports from agencies user have access with following criteria: CaseActiveStatusID <> 2 (Closed) AND ISCompleted = 3 (Corrections Needed)
E	Minor Pre-Arrival	PreMSDSubmitted	IRIS Minor Suitability Determination submitted	notE_PreMSDSubmitted	V	Sends email for each case that contains a pre-arrival minor suitability report that is submitted		Sends notification when Minor Suitability Determination form submitted for case
D	Minor Pre-Arrival	Minor Reports Submitted		notD_MinorPreArrivalReportsSubm	V	Displays list of cases containing pre-arrival minor suitability reports where the report status = "Submitted"	Report is reviewed by national office and status is changed to either "Corrections Needed" or "Accepted"	exec dbo.MinorPreArrivalReportsSubmitted 0, %userid%, list of Minor Pre Arrival Reports from agencies user have access with following criteria: CaseActiveStatusID <> 2 (Closed) AND ISCompleted = 1 (Submitted)
D	Minor Pre-Arrival	Minor Reports Due		notD_MinorPreArrivalReportsDue	B	Displays listing of cases containing post-arrival minor suitability reports that have not been submitted with a certain number of days before the assurance is due (default is 3 days, but this number can be configured for each IRIS-using agency). Logic is AssuranceDate - 3 days	Report is submitted by the affiliate user	exec dbo.[MinorReportsDue] 0, %userid%, list of Minor Reports from agencies user have access with following criteria: CaseTypeID = 3 (Refugee) AND CaseActiveStatusID <> 2 (Closed) AND AssuranceDueDate is not null AND AssuranceDueDate < @CheckDate (@CheckDate is based on PreAMSDReportDue value from IRISVariables) AND Individual.MinorCode in the list of Required Minor Codes (based on MinorCodesRequiringSuitabilityReport value from IRISVariables table) AND Report.DocumentStatusID IS NULL OR = 0 (Pending)/exec dbo.MinorPreArrivalReportDue 0, %userid%
D	Minor Pre-Arrival	Minor Reports Corrections Needed		notD_MinorPreArrivalReportsCorr	B	Displays list of cases containing pre-arrival minor suitability reports where the report status = "Corrections Needed"		exec dbo.MinorPreArrivalReportCorrectionsNeeded 0, %userid%, list of Minor Pre Arrival Reports with following criteria: CaseActiveStatusID <> 2 (Closed) AND ISCompleted = 3 (Corrections Needed)
E	Post-Arrival Minor Reports	Minor Suitability Determination submitted	IRIS Minor Suitability Determination submitted	notE_MSDDSubmitted	V	Sends RA an email alerting that a Minor Suitability Determination report has been submitted by an affiliate		Sends notification when submit Suitability Determination for Minor
D	Pre-Arrival	NEW Cross References		notD_CaseSplit	A	Displays list of cases that have had cross-referenced cases added within the past three days	Three days after cross-reference added	exec dbo.CaseSplit 0, %userid%, get list of cases from agencies user have access with following criteria: CaseActiveStatusID <> 2 (Closed) AND SplitReason is NOT NULL AND CaseCrossReference.UpdateDate BETWEEN DATEADD(-3, GETDATE()) AND GETDATE() (last 3 days) and CaseCrossReference.IRISCaseGUID IN (SELECT IRISCaseGUID FROM IRISCase WHERE (CreateDate BETWEEN DATEADD(d, -3, GETDATE()) AND GETDATE())) (mean list of cases which been splitted in last 72 hours)
D	Pre-Arrival	NEW Cases		notD_Allocated	B	Displays list of cases that have been placed with a local office in the past three days	Three days after placement	exec dbo.CasesAllocated 0, %userid% get list of cases from agencies user have access with following criteria: CaseTypeID = 3 (Refugee) AND CaseActiveStatusID <> 2 (Closed) AND CreateDate BETWEEN DATEADD(d, -3, GETDATE()) AND GETDATE() (Date of Placement within last 72 hours)
E	Pre-Arrival	CaseSplit	IRIS Case Split- Request Amended Assurance	notE_CaseSplit	A	Sends email for each assured case that has been split (either via the WRAPS Biodata import process or manually by the national office)		Sends email notification when case splitted and current assurance status is Assured
E	Pre-Arrival	ArrivalReconciliationNotice	Arrival Reconciliation	notE_ArrivalReconciliation	A	Sends a monthly email to each affiliate supervisor containing a link to their Arrived Scheduled report for the month. Purpose is for them to check what's in the report against their hard case files and alert RA of any discrepancies.		Sends via ScheduledTasks, arrival reconciliation notice

IRIS Notifications Matrix

Type	Module	Notification Name	Email Subject	AppZone	Who	Description	Criteria for dismissal (Dashboard only)	Technical Criteria for notification
E	Pre-Arrival	Allocated	IRIS Case(s) Placed	notE_Allocated	B	Daily email sent containing list of cases that have been placed with an affiliate in the past day. Runs each day that there is at least one case meeting criteria		Sends via ScheduledTasks, For all Orgs where ISIRISAffiliate != 1 execute SP dbo.CasesAllocatedNotification to populate list of placed cases to send. Logic to find Placed cases : IRISCase.IsDeleted = 0 AND IRISCase.CaseActiveStatusID = 1 (Active) AND (e.CreateDate BETWEEN DATEADD(d, DATEDIFF(d,0,getdate()), 0) AND DATEADD(d, DATEDIFF(d,-1,getdate()), 0))
D	Pre-Case Processing	NEW ADR Pre-Case Notes (formerly called NEW ADR Notes)		notD_ADRNoteAdded	B	Displays list of ADRs where a Pre-Case Note has been added within the last week	One week after Pre-Case Note was added	e.CreateDate mean last IRISCaseLog record's Creation Date (This mean get list of all cases where last placement happened the day before ScheduledTasks execute. exec dbo.ADRNoteAdded 0, %userid%, Get list of ADRs from agencies user have access AND PreCaseNote.IsDeleted <= 1 AND PreCaseNote.NoteDate > DATEADD(Week, -1, GETDATE()) (last week actually last 168 hours)
D	Pre-Case Processing	ADRs Corrections Needed		notD_ADRCorrectionsNeeded	A	Shows ADRs that need corrections made by the affiliate	When the ADR is no longer in one of the "Corrections Needed" statuses	exec dbo.ADRCorrectionsNeeded 0, %userid%, Get list of ADRs from agencies user have access AND ADR.IsDeleted <= 1 AND PreCaseDocumentStatusID in (8,11,16) (Corrections Needed, Corrections Needed - Amended, Corrections Needed - Rejected)
D	Pre-Case Processing	ADRs Accepted by RA (formerly called ADRs Approved To Send)		notD_ADRApproved	B	Displays list of ADRs that have been marked "Accepted" by the national office	30 days after Accepted Date for ADRs in one of the "Accepted by RA" statuses	exec ADRsApprovedToSend 0, %userid%, Get list of ADRs from agencies user have access AND ADR.IsDeleted <= 1 AND a.ApprovalDate>dateadd(day, -30, getdate()) AND a.PreCaseDocumentStatusID in (7,13,18) (Accepted by RA, Accepted by RA - Amended, Accepted by RA - Rejected)
E	Pre-Case Processing	ADRCorrectionsNeeded	IRIS ADR with Corrections	notE_ADRCorrectionsNeeded	A	Sends email for each ADR that has been marked "Corrections Needed" by the national office		Sends when Volag user change ADR PreCaseDocumentStatus to Corrections Needed
D	Pre-Case Processing	ADRs Sent by Affiliate (formerly called ADR Submitted)		notD_ADRSubmitted	V	Displays list of ADRs that have been sent by an affiliate user and are ready for the RA to vet	ADRs in one of the "Pending" statuses	exec dbo.ADRSubmitted 0, %userid%, Get list of ADRs from agencies user have access ADR.IsDeleted <= 1 AND PreCaseDocumentStatusID in (2, 12, 17) (Pending, Pending - Amended, Pending - Rejected)
E	Pre-Case Processing	ADR Submitted	IRIS Case - ADR Submitted	notE_ADRSubmitted	V	Sends email for each ADR that is submitted to the RA by an affiliate user		Sends email notification to VOLAG when an ADR is submitted
D	Pre-Case Processing	P3 Filing Deadline		notD_P3FilingDeadline	B	Displays list of P3 ADRs where the P3 deadline is approaching		exec dbo.P3FilingDeadline 0, %userid%, Get list of ADRs from agencies user have access ADR.IsDeleted <= 1 AND AORTYPEID=2 (P3) AND PreCaseDocumentStatus not like 'submitted', 'linked' AND IF (USArrivalDate + 5)/>getdate() THEN (USArrivalDate + 5)/>getdate() between 0 and 90 / IF (USArrivalDate + 5)/>getdate() between 0 and 60
D	Pre-Case Processing	ADRs Submitted to RPC/RSC		notD_ADRSubmittedRPC	B	Displays list of ADRs that have been marked as submitted to RSC (Lautenberg) or RPC (P3 & CAM)	Drops off of notification 14 days after status of ADR was changed to one of the "Submitted to RPC/RSC" statuses.	exec dbo.ADRSubmittedRPC 0, %userid%, Get list of ADRs from agencies user have access ADR.IsDeleted <= 1 AND ADR.UpdateDate>dateadd(day, -15, getdate()) AND PreCaseDocumentStatusID in (4, 15, 20, 21, 22, 23) (Submitted to RSC - Amended, Submitted to RSC - Rejected, Submitted to RPC - Amended, Submitted to RPC - Rejected)
D	Pre-Case Processing	Minor Aging/Aged Out		notD_ADRMinorAgingOut	B	Displays list of ADRs containing a minor who is about to age out (will turn 21 years old soon) or who has already aged out (recently turned 21 years old)	Displays 90 days prior and 60 past Minor's 21st birthday, and ADR status not like 'submitted', 'linked', 'closed'	exec dbo.ADRMinorAgingOut 0, %userid%, Get list of ADRs from agencies user have access ADR.IsDeleted <= 1 AND (ADR.AORTYPEID=2 OR ADR.AORTYPEID=3) (P3 or CAM) AND PreCaseDocumentStatus not like 'submitted', 'linked', 'closed' AND IF (BirthDate + 21)/>getdate() THEN (BirthDate + 21)/>getdate() between 0 and 90 / IF (BirthDate + 21)/>getdate() THEN (USArrivalDate + 5)/>getdate() between 0 and 60
D	Pre-Case Processing	ADR Stages		notD_ADRStages	B	Alerts RA and affiliate when the following stages are approaching or past their due dates: ADR Screening, Discrepancy Letter, DNA Request Letter and RAWU Letter.	When the Completed Date is entered in the affected stage.	exec dbo.ADRStages 0, %userid%, Get list of ADR stages with condition: WHERE CAST([GETDATE] AS DATE) >= DATEADD(d,DaysPrior,-1,CAST([StageDueDate] AS DATE)). DaysPrior is IRISVariables value calculated depending on Stage Type: ADRStagesADRScreeningDaysPrior, ADRStagesDiscrepancyLetterDaysPrior, ADRStagesDNAResultRequestDaysPrior. Condition for ADR: where ISNULL(a.IsDeleted, 0) <= 1 and a.AORTYPEID in (2,3)--P3, CAM and a.PreCaseDocumentStatusID in (21,22,23)--Submitted to RPC, Submitted to RPC - Amended, Submitted to RPC - Rejected
D	Pre-Case Processing	ADR Activities		notD_ADRActivities	B	Alerts RA when an affiliate has added an activity. Alerts affiliate when an RA has added an activity and also shows ones that require affiliate acknowledgement.	Cycles off after 14 days except for the ones that require affiliate acknowledgement; they stay on until the activity is acknowledged.	exec dbo.ADRActivities 0, %userid%, Get list of ADR activities with condition: WHERE ((RequireAcknowledgement = 1 AND AcknowledgeUserID IS NULL) OR (ISNULL(RequireAcknowledgement,0) = 0 AND CAST([GETDATE] AS DATE) <= DATEADD(d, @ADRStageActivityNotificationDays, CAST([CreateDate] AS DATE)))) AND @OrgTypeCode <= @OrgTypeCode AND (@IsAffiliate = 0 OR OrgID in (Select OrgID from dbo.GetOrgsByUserID(@UserID))) @ADRStageActivityNotificationDays is ADRStageActivityNotificationDays IRISVariables value
D	Pre-Case Processing	ADR Activity Acknowledgement Incomplete		notD_ADRActivityAcknowledgement	V	Alerts RA when an affiliate has not acknowledged an activity for a week or more.	When the affiliate acknowledges the activity.	exec dbo.ADRActivityAcknowledgementIncomplete 0, %userid%, Get list of ADR activities with condition: WHERE AcknowledgeUserID IS NULL AND RequireAcknowledgement = 1 AND CAST([GETDATE] AS DATE) >= DATEADD(d, @ADRStageActivityIncompletionNotificationDays, CAST([CreateDate] AS DATE)) AND OrgTypeCode = 'V'. @ADRStageActivityIncompletionNotificationDays is ADRStageActivityIncompletionNotificationDays IRISVariables value.
D	R&P Pre-Arrival	MinorsWhoHaveAgedOut		notD_MinorsWhoHaveAgedOut	V	Shows minors who have or will have aged out prior to arrival, based on Arrival Date. For cases with no Arrival Date, IRIS does not display cases prior to a minor's 18th birthday.	Minor code has been removed from the Member Background screen or the case arrived more than 90 days ago.	exec dbo.MinorsWhoHaveAgedOut 0, %userid%
D	R&P Pre-Arrival	MinorsBeforeAgeOut		notD_MinorsBeforeAgeOut	V	Shows unarrived URMs (minor code = M4) who will age out by the time they arrive. IRIS currently displays cases 180 days (configurable) prior to a minor aging out.	Case has arrived and/or the M4 minor code has been removed from the Member Background screen.	exec dbo.MinorsBeforeAgeOut 0, %userid%
E	MG	SendListOfMG3StatusChange	Case - MG3 Status Change Daily	notE_MG3StatusChange	V	Sends RA an email to alert that a 180 Day Report has been completed.	Sends via ScheduledTasks, notify cases for which 180 Day Reports has been completed	
E	MG	SendListOfMG2StatusChange	Case - MG2 Status Change Daily	notE_MG2StatusChange	V	Sends RA an email to alert that a 120 Day Report has been completed.	Sends via ScheduledTasks, notify cases for which 120 Day Reports has been completed	
D	R&P Report	RP Period File Verification		notD_RPPeriodVerification	V	Displays list of cases that have R&P Period Reports marked as Accepted by the national office that have NOT been sent to RPC via WRAPS	When WRAPS export containing the case is generated	exec dbo.WrapsRPPeriodFileVerification 0, list of RPPeriodCases ready to export with following criteria: SentDate is NULL AND RPC_CaseGUID is not null and RPC_CaseGUID != '000000000000' AND IsCompleted = 1
D	R&P Report	R&P Period Reports Submitted		notD_RPPeriodComplete	V	Displays list of cases containing R&P Period reports with status of "Submitted"	Report status changes	exec dbo.RPPeriodReportsComplete 0, list of RPPeriodReports with following criteria CaseActiveStatusID <= 2 (Closed) AND ConfirmedArrivalDate >= '10/1/2010' AND Report.IsOverallRPCompleted = 1 AND Report.IsOverallRPCompletedNotAccepted = 1 (This mean all reports - case and members completed and not accepted yet)
D	R&P Report	R&P Period Reports Overdue		notD_RPPeriodOverDue	B	On the 16th day of the 5th month, displays list of R&P cases that have not been submitted by the Due Date.	Report status change to "Submitted"	/exec dbo.RPPeriodReportsOverDue 0, %userid%
D	R&P Report	R&P Period Reports Due		notD_RPPeriodDue	B	Displays list of cases that have reach 90 days after arrival with R&P Period Reports that have not yet been "Submitted"	Report status changed to "Submitted", "Accepted" or "Corrections Needed"	exec dbo.RPPeriodReportsDue 0, %userid%, list of RPPeriodReports from agencies user have access with following criteria CaseActiveStatusID <= 2 (Closed) AND CaseTypeID = 3 (Refugee) AND ConfirmedArrivalDate >= '10/1/2010' AND (ConfirmedArrivalDate < DATEADD(d, -90, GETDATE())) AND Report.IsOverallRPCompleted = 0 (or NULL) (This mean atleast one report - case or members not completed yet)
D	R&P Report	R&P Period Reports Corrections Needed		notD_PeriodCorrections	B	Displays list of cases containing R&P Period reports with status of "Corrections Needed"	Report status changes	AND ConfirmedArrivalDate >= '10/1/2010' AND Report_REF_ReportStatus.IsCompleted = 3 (Corrections Needed)
E	R&P Report	R&P Period Reports Corrections Needed	IRIS R&P Period Report: Correction Needed	None	A	Sends email to affiliate alerting to corrections that are needed to a case's R&P Period Report. Note: Email will only be sent if affiliate's credentials allow receipt of emails.		There is no AppZone for this email. To generate the email, the RA must click on the affiliate user name link in the Changed By column in the Report History of the R&P Period Report screen. If that affiliate user's credentials are set up to not receive emails, no email will be sent and a warning will be displayed to the RA. Below are some scenarios for when the email will and will not be generated: 1) if affiliate user has IsDoNotEmail = 1 in AppUser table, then no email will be generated. 2) if affiliate user has IsDoNotEmail <= 1 and the EmailOverrideAddress is empty in IRISVariables table, then the email will be sent to the user and to the person who clicked the user name link (i.e., RA who is currently signed onto IRIS) if that person also has IsDoNotEmail <= 1. 3) if affiliate user has IsDoNotEmail <= 1 and the EmailOverrideAddress field has a value in the IRISVariables table, then the email will be sent only to the email address that is in the EmailOverrideAddress field.
E	Reconciliation	Reconciliation Report Due notification		notE_Reconciliation	B	***Not currently used***		
D	Travel	View eABN Imports		notD_eABNNoteAdded	V	processes, along with details on the ProFlights and cases added, updated, deleted and departed.	Dismiss button in notification allows users to dismiss transactions as needed	exec dbo.eABNNoteAdded 0, %userid%, list of eABNNotes which are not deleted and not dismissed and Created in last xxx days (based on eABNDays value from IRISVariable table)
E	Travel	TravelUpdate	IRIS Case - Travel Added OR IRIS Case - Travel Changed OR IRIS Case - Travel Deleted OR IRIS Case - Travel Added to Unassured Case OR IRIS Case - Travel Added to Closed Case	notE_TravelUpdate AND note_TravelAnomaly (if Case not in Closed and Unassured status)	B	Sends email whenever travel information for a case is added, updated or removed		Sends 2 types of notifications when ground travel is added/updated/removed: 1) note_TravelUpdate zone is used for Cases in any status 2) If Case not in Closed and Unassured status then 'note_TravelAnomaly' is used. So for non-Closed and non-Unassured Cases we can have 2 email at one time.
E	Travel	NoFinalTravel	IRIS No Final Booking Notice	notE_NoFinalTravel	B	Sends scheduled email containing any cases where the Arrival Date is in the next 5 days, but the case has not been booked to final destination yet		Sends via ScheduledTasks, For all cases where IRISCase.FinalDestinationAirportCode <= ArrivalAirportCode and ArrivalDate in next 5 days exec dbo.NoFinalBookingNotice 0, get list of cases with following criteria: CaseTypeID=3 (Refugee) AND CaseActiveStatusID=1 (Active) AND IRISCase.ProFlightNumberID is not null (IRISCase have corresponded flight) AND ((IRISCase.FinalDestinationAirportCode <= InternationalFlight.ArrivalAirportCode AND InternationalFlight.ArrivalDate in next 5 days AND no domestic flight)-OR (IRISCase.FinalDestinationAirportCode <= domesticFlight.ArrivalAirportCode AND domesticFlight.ArrivalDate in next 5 days AND domestic flight exists)
D	Travel	No Final Booking		notD_NoFinalTravel	V	Displays list of cases where the Arrival Date is in the next 5 days, but there is no final destination booking yet	Final leg of international or domestic booking has a destination airport that matches the assured final destination airport.	
D	Travel	NEW Travel Info		notD_TravelUpdate	B	Displays cases who have travel information that has been added, updated or removed in the last three days	Date that travel was added, updated or removed reaches four days	exec dbo.TravelDataUpdated 0, %userid%, get list of cases from agencies user have access with following criteria: CaseActiveStatusID=1(Active) AND Any Travel Info been changed/added/removed within last 72 hours (TravelHistory.UpdateDate BETWEEN DATEADD(d, -3, GETDATE()) AND GETDATE())
D	Travel	Arrival Date Approaching		notD_TravelDate	B	Displays list of cases where the Arrival Date is in the next 15 days	Once the Arrival date = today's date	exec dbo.TravelDayApproaching 0, %userid%, get list of cases from agencies user have access with following criteria: CaseActiveStatusID <= 2 (Closed) AND EntryPoint flight (IsEntryPoint = 1) arrives (DepartureDate BETWEEN TODAY MORNING and Next 15 days) IsDeleted = 0

IRIS Notifications Matrix

Type	Module	Notification Name	Email Subject	AppZone	Who	Description	Criteria for dismissal (Dashboard only)	Technical Criteria for notification
						Not currently used - Obsolete Used to display unmatched travel. Stopped working when we migrated to use the sABNNote table rather than the ABNNote table. Note: Only LIRS has data in ABNNote table (07/2010-09/2011).		
D	Travel	View Unmatched Travel		notD ABNNoteAdded	V		ABNNote.IsDismiss = 1	exec dbo.ABNNoteAdded 0, %userid%, get list of ABN Notes where IsDismiss<>1
D	Assurance	Co-Sponsors Added or Modified		notD CoSponsorAddChange	V	Alerts the RA when a co-sponsor has been newly added or one or more of the following fields have been modified: City, state or > 50 checkbox checked.	Case is assured/reassured or arrived more than 60 days ago.	exec dbo.CoSponsorAddChange 0, %userid%, get list of CoSponsors with following criteria: ISNULL([dbo].[IRISCaseToCoSponsor].IsDeleted,0)=0 AND ISNULL([dbo].[CoSponsor].IsDeleted,0)=0 AND ISNULL([dbo].[IRISCase].IsDeleted,0)=0 AND ISNULL([dbo].[IRISCase].CaseActiveStatusID, 1) = 1 AND (LastAssuranceDate IS NOT NULL AND CreateUpdateDate=LastAssuranceDate AND ArrivalDateTime <= DATEADD(dd,@CoSponsorNotificationPortOfEntryDays,CreateUpdateDate). Where CreateUpdateDate is [dbo].[IRISCaseToCoSponsor].[CreateDate] OR [dbo].[CoSponsor].[LocationUpdateDate], @CoSponsorNotificationPortOfEntryDays is CoSponsorNotificationPortOfEntryDays IRISVariables value.
E	R&P Report	R&P Period Reports Corrections Needed	IRIS Corrections Needed R&P Report	notE RPPeriodCorrections	A	Sends email each morning that a report has status of Corrections Needed.	Report does not have status equal to 'Corrections Needed'	exec dbo.RPPeriodCorrectionsNeeded 0, %userid%, list of RPPeriodReports from agencies user have access with following criteria CaseActiveStatusID <> 2 (Closed) AND ConfirmedArrivalDate >= '10/1/2010' AND Report_REF_ReportStatus_IsCompleted = 3 (Corrections Needed)
E	R&P Report	R&P Period Reports Overdue	IRIS Overdue R&P Period Report	notE RPPeriodOverDue	A	Sends email each morning that a report is not submitted and 90th day has passed.	Report has been submitted	exec dbo.RPPeriodReportsOverDue 0, %userid%, list of RPPeriodReports from agencies user have access with following criteria CaseActiveStatusID <> 2 (Closed) AND CaseTypeID = 3 AND ConfirmedArrivalDate >= '10/1/2010' AND (IsOverallRPCCompleted = 0 OR IsOverallRPCCompleted IS NULL) AND DueDate < Current Date DueDate is calculated as: DateAdd(day, @RPPeriodOverDueToRA - 1, DateAdd(day, 1 - DAY(DateAdd(month, @RPPeriodDueMonth - 1, CAST(ConfirmedArrivalDate as DATE))), DateAdd(month, @RPPeriodDueMonth - 1, CAST(ConfirmedArrivalDate as DATE)))) @RPPeriodOverDueToRA - value from IRISVariable RPPeriodDueMonth @RPPeriodOverDueToRA - value from IRISVariable RPPeriodOverDueToRA

Type:
D = Dashboard
E = Email

Who:
V = VOLAG
A = Affiliate
B = Both